**Public Inspection Copy**

**Return of Organization Exempt From Income Tax**

Under section 501(c) 327, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter Social Security numbers on this form or they may be made public.
- Information about Form 990 and its instructions is at www.irs.gov/form990

For the 2013 calendar year, or tax year beginning JUL 1, 2013 and ending JUN 30, 2014

**Name of organization**
THE TAOS COMMUNITY FOUNDATION, INC.

**Business address**
PO BOX 19235
TAOS, NM 87571-1923

**Telephone number**
575-737-9300

**EIN**
85-0425147

**Gross receipts**
4,057,729.

**Website**
www.taoscf.org

**Summary**

Briefly describe the organization’s mission or most significant activities: **THE FOUNDATION’S MISSION IS TO IMPROVE THE QUALITY OF LIFE FOR THE PEOPLE IN THE COMMUNITIES WE**

<table>
<thead>
<tr>
<th>Activities &amp; Governance</th>
<th>Prior Year</th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of voting members of the governing body (Part VI, line 1a)</td>
<td>13</td>
<td>13</td>
</tr>
<tr>
<td>Number of independent voting members of the governing body (Part VI, line 1b)</td>
<td>4</td>
<td>4</td>
</tr>
<tr>
<td>Total number of individuals employed in calendar year 2013 (Part V, line 2a)</td>
<td>6</td>
<td>6</td>
</tr>
<tr>
<td>Total number of volunteers (estimate if necessary)</td>
<td>87</td>
<td>87</td>
</tr>
<tr>
<td>Total unrelated business revenue from Part VIII, column (a), line 1a</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Not unrelated business taxable income from Form 990-T, line 24</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

**Revenue**

- Contributions and grants (Part VIII, line 1h) | 874,591. | 900,226. |
- Program service revenue (Part VIII, line 2g) | 95,682. | 113,188. |
- Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 234,428. | 728,173. |
- Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | -15,547. | -17,157. |
- Total revenue - add lines B through 11 (must equal Part VIII, column (A), line 13) | 1,189,144. | 1,714,430. |

**Expenses**

- Grants and similar amounts paid (Part IX, column (A), lines 13) | 382,455. | 695,287. |
- Salaries, other compensation, employee benefits (Part IX, column (A), line 14) | 0. | 0. |
- Professional fundraising fees (Part IX, column (A), line 11a) | 249,717. | 270,280. |
- Total fundraising expenses (Part IX, column (D), line 25) | 12,853. | 0. |
- Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 295,754. | 406,690. |

**Net Assets**

- Net assets from prior year (Part X, line 16) | 927,926. | 1,372,257. |
- Net assets at end of year (Part X, line 20) | 263,218. | 342,173. |

**Signatures**

**Signature of officer**
ELIZABETH CRITIENDEN PALACIOS, EXECUTIVE DIRECTOR

**Date**
(11/14)

**Preparer Information**

**Preparer's name**
Pamela Alexanderson

**Preparer's EIN**
91-0189318

**Preparer's phone number**
505-878-7200

**Preparer's address**
6565 Americas Parkway NE ST 600
Albuquerque, NM 87110

May the IRS discard this return with the preparer shown above? (See instructions)
Yes [ ] No [X]

LHA For Paperwork Reduction Act Notice, see see the separate instructions

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION
THE TAOS COMMUNITY FOUNDATION, INC.

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization’s mission:

THE FOUNDATION'S MISSION IS TO IMPROVE THE QUALITY OF LIFE FOR PEOPLE IN TAOS AND WESTERN COLFAX COUNTIES BY BUILDING AND MANAGING ENDOWMENT FUNDS, BY AWARDING GRANTS TO LOCAL NONPROFIT ORGANIZATIONS, CONVENING AREA RESIDENTS TO DISCUSS ISSUES OF CRITICAL IMPORTANCE TO THE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes [X] No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes [X] No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code ) (Expenses $ 1,160,151, including grants of $ 695,287) (Revenue $ 113,188)

GRANTS ARE MADE FROM DONOR ADVISED, DESIGNATED, ENDOWMENT, SCHOLARSHIP, DISCRETIONARY, AND EMERGENCY FUNDS, TO LOCAL NONPROFIT ORGANIZATIONS IN THE ARTS, CIVIC AFFAIRS, EDUCATION, ENVIRONMENT, AND HEALTH AND HUMAN SERVICES. PROGRAM SERVICES INCLUDE GRANTS MANAGEMENT, TECHNICAL ASSISTANCE TRAINING FOR LOCAL NONPROFIT ORGANIZATIONS, AND CONVENING AND LEADING COMMUNITY COLLABORATION EFFORTS.

4c (Code ) (Expenses $ , including grants of $ ) (Revenue $ )

4d Other program services (Describe in Schedule O.)

(Expenses $ , including grants of $ ) (Revenue $ )

4e Total program service expenses $ 1,160,151.
<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>X</td>
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<tr>
<td>3</td>
<td></td>
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<tr>
<td>4</td>
<td></td>
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<td>11</td>
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<td>12a</td>
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<td>X</td>
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<td>12b</td>
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<td>12c</td>
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<tr>
<td>18</td>
<td></td>
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<tr>
<td>19</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>20a</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>20b</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>Question</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>-------------------------------------------------------------------------</td>
<td>-----</td>
<td>----</td>
</tr>
<tr>
<td>21. Did the organization report more than $5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 17 if &quot;Yes,&quot; complete Schedule I, Parts I and II</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>22. Did the organization report more than $5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 27 if &quot;Yes,&quot; complete Schedule I, Parts I and III</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>23. Did the organization answer &quot;Yes&quot; to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If &quot;Yes,&quot; complete Schedule I</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>24a. Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? If &quot;Yes,&quot; answer lines 24b through 24d and complete Schedule K, Part I, &quot;No&quot;, go to line 25a</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>24b. Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>24c. Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>24d. Did the organization act as an &quot;on behalf of&quot; issuer for bonds outstanding at any time during the year?</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>25a. Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If &quot;Yes,&quot; complete Schedule L, Part I</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>25b. Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If &quot;Yes,&quot; complete Schedule L, Part I</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>26. Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>27. Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If &quot;Yes,&quot; complete Schedule L, Part III</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>29. Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV Instructions for applicable filing thresholds, conditions, and exceptions):</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>a. A current or former officer, director, trustee, or key employee? If &quot;Yes,&quot; complete Schedule L, Part IV</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>b. A family member of a current or former officer, director, trustee, or key employee? If &quot;Yes,&quot; complete Schedule L, Part IV</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>c. An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If &quot;Yes,&quot; complete Schedule L, Part IV</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>29. Did the organization receive more than $25,000 in non-cash contributions? If &quot;Yes,&quot; complete Schedule M</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>30. Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If &quot;Yes,&quot; complete Schedule M</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>31. Did the organization liquidate, terminate, or dissolve and cease operations?</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>a. If &quot;Yes,&quot; complete Schedule N, Part I</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>32. Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If &quot;Yes,&quot; complete Schedule N, Part II</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>33. Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If &quot;Yes,&quot; complete Schedule R, Part I</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>34. Was the organization related to any tax-exempt or taxable entity? If &quot;Yes,&quot; complete Schedule R, Part II, III, or IV, and Part V, line 1</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>35a. Did the organization have a controlled entity within the meaning of section 512(b)(13)?</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>b. If &quot;Yes&quot; to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If &quot;Yes,&quot; complete Schedule R, Part V, line 2</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>35b. Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-Charitable related organization? If &quot;Yes,&quot; complete Schedule R, Part V, line 2</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>36. Did the organization conduct more than 50% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If &quot;Yes,&quot; complete Schedule R, Part VI</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>37. Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?</td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

Note. All Form 990 filers are required to complete Schedule O.
Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

1a Enter the number reported in Box 3 of Form 1099. Enter 0 if not applicable

1b Enter the number of Forms W-2G included in line 1a. Enter 0 if not applicable

1c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return

2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?

Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)

3a Did the organization have unrelated business gross income of $1,000 or more during the year?

3b If "Yes," has it filed Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O

4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

4b If "Yes," enter the name of the foreign country.


5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?

5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?

6a Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?

7a Organizations that may receive deductible contributions under section 170(c).

b Did the organization receive a payment in excess of $5,000 made partly as a contribution and partly for goods and services provided to the payee?

c Did the organization notify the donor of the value of the goods or services provided?

d Did the organization enter into a sale, exchange, or other disposal of tangible personal property for which it was required to file Form 8282?

e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

g If the organization received a contribution of qualified intangible property, did the organization file Form 8899 as required?

h If the organization received a contribution of assets, vehicles, or other property, did the organization file a Form 1098-G?

8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?

9 Sponsoring organizations maintaining donor advised funds.

a Did the organization make any taxable distributions under section 4966?

b Did the organization make a distribution to a donor, donor advisor, or related person?

10 Section 501(c)(7) organizations. Enter:

10a Initiation fees and capital contributions included on Part VIII, line 12

10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities

11 Section 501(c)(12) organizations. Enter:

11a Gross income from members or shareholders

11b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?

b If "Yes," enter the amount of tax-exempt interest received or accrued during the year

13 Section 501(c)(29) qualified nonprofit health insurance issuers.

a Is the organization licensed to issue qualified health plans in more than one state?

b Enter the amount of reserves on hand

14a Did the organization receive any payments for indoor dining services during the tax year?

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O
Section A. Governing Body and Management

1a. Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, complete Schedule C.

1b. Enter the number of voting members included in line 1a, above, who are independent.

2. Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?

3. Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?

4. Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?

5. Did the organization become aware during the year of a significant diversion of the organization's assets?

6. Did the organization have members or stockholders?

7a. Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?

7b. Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?

8a. Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following?

8b. The governing body.

8c. Each committee with authority to act on behalf of the governing body.

9. Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If yes, provide the names and addresses in Schedule C.

Section B. Policies (This section requests information about policies not required by the Internal Revenue Code)

10a. Did the organization have local chapters, branches, or affiliates?

10b. If "Yes," did the organization have written policies and procedures governing the activities of such chapters, branches, and affiliates to ensure that operations are consistent with the organization's exempt purposes?

11a. Has the organization provided a complete copy of this Form 990 to all members of the governing body before filing the form?

11b. Describe in Schedule C the process, if any, used by the organization to review this Form 990.

12a. Did the organization have a written conflict of interest policy? If "No," go to line 13.

12b. Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?

13a. Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule C how this was done.

13b. Did the organization have a written whistleblower policy?

14. Did the organization have a written document retention and destruction policy?

15. Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the determination and decision?

15a. The organization's CEO, Executive Director, or top management official.

15b. Other officers or key employees of the organization.

16a. Did the organization invest, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?

16b. If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

17. List the states with which a copy of this Form 990 is required to be filed. □ NM

18. Section 501(c)(3) require an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3) only) available for public inspection. Indicate how you made these available. Check all that apply.

[X] Own website
[X] Another's website
[ ] Upon request
[ ] Other (explain in Schedule C)

19. Describe in Schedule C whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20. State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

THOMAS BUCKLEY 757-9300
PO BOX 1925, TAOS, NM 87571-1925

93202B 7-30-13

09361114 146892 623650
2013.05000 THE TAOS COMMUNITY FOUNDATION 623650_1
## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a. Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, Enter 6 in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than $10,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors and trustees that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

<table>
<thead>
<tr>
<th>Name and Title</th>
<th>Average hours per week</th>
<th>Position (do not check more than one box below)</th>
<th>Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>LARGIE MITCHELL-JONES</td>
<td>0.50</td>
<td>X X</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>CHAIR</td>
<td>0.50</td>
<td>X X</td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>SHELLEY WRIGHT</td>
<td>0.50</td>
<td>X X</td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>ANDREA ROSEBERRY</td>
<td>0.50</td>
<td>X X</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>SECRETARY</td>
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<td>X X</td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>ROBERT SWAN</td>
<td>0.50</td>
<td>X X</td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>TREASURER</td>
<td>0.50</td>
<td>X X</td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>JOHN HAMILTON</td>
<td>0.50</td>
<td>X</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td>0.50</td>
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<td></td>
<td>0.00</td>
</tr>
<tr>
<td>GEORGE JARRETT</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
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<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>SCOTT MCCABEE</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>ELENA SANCHEZ</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>VENICE JACOB</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>BEN YANOIT</td>
<td>0.50</td>
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<td></td>
<td>0.00</td>
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<tr>
<td>BOARD MEMBER</td>
<td>0.50</td>
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<td></td>
<td>0.00</td>
</tr>
<tr>
<td>SHAWN BACHNER</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>JESSE LANEK</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td>0.50</td>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td>ELIZABETH CRITZIEN-PALMOS</td>
<td>40.00</td>
<td>X</td>
<td>78,112.00</td>
<td>16,404.00</td>
</tr>
<tr>
<td>EXECUTIVE DIRECTOR</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

<table>
<thead>
<tr>
<th>(A) Name and title</th>
<th>(B) Average hours per week</th>
<th>(C) Position</th>
<th>(D) Reportable compensation from the organization (V-2/1099-MISC)</th>
<th>(E) Reportable compensation from related organizations (V-2/1099-MISC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

1b Sub-total 78,112 0 15,404

c Total from continuation sheets to Part VII, Section A 78,112 0 15,404

d Total (add lines 1b and 1c) 78,112 0 15,404

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization 0

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? Yes, complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? Yes, complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? Yes, complete Schedule J for such person

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

<table>
<thead>
<tr>
<th>(A) Name and business address</th>
<th>(B) Description of services</th>
<th>(C) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization 0
**Part VII Statement of Revenue**

- **Total revenue**
  - **(A) Federated campaigns**
  - **(B) Membership dues**
  - **(C) Fundraising events**
  - **(D) Related organizations**
  - **(E) Government grants (contributions)**
  - **(F) All other contributions, gifts, grants, and similar amounts not included above**
  - **(G) Noncash contributions revalued under IRC Section 412.34**

### Contributions, Gifts, Grants and Other Similar Amounts

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Federated campaigns</td>
<td></td>
</tr>
<tr>
<td>1b</td>
<td>Membership dues</td>
<td></td>
</tr>
<tr>
<td>1c</td>
<td>Fundraising events</td>
<td>53,073</td>
</tr>
<tr>
<td>1d</td>
<td>Related organizations</td>
<td></td>
</tr>
<tr>
<td>1e</td>
<td>Government grants (contributions)</td>
<td></td>
</tr>
<tr>
<td>1f</td>
<td>All other contributions, gifts, grants, and</td>
<td>847,148</td>
</tr>
<tr>
<td>1g</td>
<td>similar amounts not included above</td>
<td>81,384</td>
</tr>
<tr>
<td>1h</td>
<td>Total, Add lines 1a-1f</td>
<td>909,226</td>
</tr>
</tbody>
</table>

### Program Service Revenue

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Business Code</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2a</td>
<td>ADMINISTRATION FEES</td>
<td>541950</td>
<td>113,188</td>
</tr>
<tr>
<td>2b</td>
<td></td>
<td></td>
<td>113,188</td>
</tr>
<tr>
<td>2c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2d</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2e</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2f</td>
<td>All other program service revenue</td>
<td></td>
<td>113,188</td>
</tr>
<tr>
<td>2g</td>
<td>Total, Add lines 2a-2f</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Investment Income (Including Dividends, Interest and Other Similar Amounts)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>3a</td>
<td>Investment income (including dividends, interest</td>
<td>145,203</td>
</tr>
<tr>
<td>3b</td>
<td>and other similar amounts)</td>
<td></td>
</tr>
</tbody>
</table>

### Income from Investment of Tax-Exempt Bond Proceeds

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>4</td>
<td></td>
<td>145,203</td>
</tr>
</tbody>
</table>

### Royalties

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>5a</td>
<td>Royalties</td>
<td></td>
</tr>
</tbody>
</table>

### Gross Rents

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>6a</td>
<td>Gross rents</td>
<td></td>
</tr>
<tr>
<td>6b</td>
<td>Less: rental expenses</td>
<td></td>
</tr>
<tr>
<td>6c</td>
<td>Rental income or (loss)</td>
<td></td>
</tr>
<tr>
<td>6d</td>
<td>Net rental income or (loss)</td>
<td></td>
</tr>
</tbody>
</table>

### Gross Amount from Sales of Assets Other Than Inventory

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>7a</td>
<td>Gross amount from sales of assets other than</td>
<td>572,970</td>
</tr>
<tr>
<td>7b</td>
<td>inventory</td>
<td></td>
</tr>
<tr>
<td>7c</td>
<td>Less: cost or other basis and sales expenses</td>
<td></td>
</tr>
<tr>
<td>7d</td>
<td>Gain or (loss)</td>
<td></td>
</tr>
<tr>
<td>7e</td>
<td>Net gain or (loss)</td>
<td></td>
</tr>
</tbody>
</table>

### Gross Income from Fundraising Events

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>8a</td>
<td>Gross income from fundraising events (not</td>
<td>17,157</td>
</tr>
<tr>
<td></td>
<td>including S 53,073 of contributions reported</td>
<td></td>
</tr>
<tr>
<td></td>
<td>on line 1c) See Part IV, line 18</td>
<td></td>
</tr>
<tr>
<td>8b</td>
<td>Less: direct expenses</td>
<td></td>
</tr>
<tr>
<td>8c</td>
<td>Net income or (loss) from fundraising events</td>
<td></td>
</tr>
</tbody>
</table>

### Gross Income from Gaming Activities

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9a</td>
<td>Gross income from gaming activities, See</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Part IV, line 19</td>
<td></td>
</tr>
<tr>
<td>9b</td>
<td>Less: direct expenses</td>
<td></td>
</tr>
<tr>
<td>9c</td>
<td>Net income or (loss) from gaming activities</td>
<td></td>
</tr>
</tbody>
</table>

### Gross Sales of Inventory, Less Returns and Allowances

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>10a</td>
<td>Gross sales of inventory, less returns</td>
<td></td>
</tr>
<tr>
<td></td>
<td>and allowances</td>
<td></td>
</tr>
<tr>
<td>10b</td>
<td>Less: cost of goods sold</td>
<td></td>
</tr>
<tr>
<td>10c</td>
<td>Net income or (loss) from sales of inventory</td>
<td></td>
</tr>
</tbody>
</table>

### Miscellaneous Revenue

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Business Code</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>11a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11d</td>
<td>All other revenue</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11e</td>
<td>Total, Add lines 11a-11d</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

Total revenue, See instructions: 1,726,430, 113,188, 0, 201,014.
<table>
<thead>
<tr>
<th>Item</th>
<th>Total expenses</th>
<th>Program service expenses</th>
<th>(C) Management and general expenses</th>
<th>(D) Fundraising expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>529,015</td>
<td>629,015</td>
<td></td>
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</tr>
<tr>
<td>2</td>
<td>66,272</td>
<td>66,272</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>95,522</td>
<td>88,011</td>
<td>4,776</td>
<td>2,735</td>
</tr>
<tr>
<td>7</td>
<td>124,086</td>
<td>115,278</td>
<td>6,204</td>
<td>2,604</td>
</tr>
<tr>
<td>8</td>
<td>2,552</td>
<td>2,367</td>
<td>128</td>
<td>57</td>
</tr>
<tr>
<td>9</td>
<td>31,991</td>
<td>29,672</td>
<td>1,599</td>
<td>730</td>
</tr>
<tr>
<td>10</td>
<td>16,129</td>
<td>14,960</td>
<td>806</td>
<td>363</td>
</tr>
<tr>
<td>11</td>
<td>21,540</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>63,279</td>
<td>61,558</td>
<td>1,207</td>
<td>514</td>
</tr>
<tr>
<td>13</td>
<td>28,788</td>
<td>26,633</td>
<td>1,437</td>
<td>718</td>
</tr>
<tr>
<td>14</td>
<td>27,694</td>
<td>24,206</td>
<td>1,448</td>
<td>2,040</td>
</tr>
<tr>
<td>15</td>
<td>42,674</td>
<td>41,162</td>
<td>1,512</td>
<td>1,983</td>
</tr>
<tr>
<td>16</td>
<td>31,963</td>
<td>29,980</td>
<td>1,983</td>
<td>1,983</td>
</tr>
<tr>
<td>17</td>
<td>4,956</td>
<td>4,956</td>
<td>51</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>155,193</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>4,284</td>
<td>3,253</td>
<td>1,031</td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>2,915</td>
<td></td>
<td>2,915</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>915</td>
<td>694</td>
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<td>88</td>
</tr>
<tr>
<td>22</td>
<td>329</td>
<td>85</td>
<td>304</td>
<td></td>
</tr>
<tr>
<td>23</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>24</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>1</td>
<td>Cash - non-interest-bearing</td>
<td>71,233</td>
<td>1</td>
<td>85,361</td>
</tr>
<tr>
<td>2</td>
<td>Savings and temporary cash investments</td>
<td>529,334</td>
<td>2</td>
<td>397,748</td>
</tr>
<tr>
<td>3</td>
<td>Pledges and grants receivable, net</td>
<td>9,335</td>
<td>3</td>
<td>20,000</td>
</tr>
<tr>
<td>4</td>
<td>Accounts receivable, net</td>
<td>100</td>
<td>4</td>
<td>100</td>
</tr>
<tr>
<td>5</td>
<td>Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L</td>
<td></td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Loans and other receivables from other disqualified persons (as defined under section 4858(b)(1)), persons described in section 458(e)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L</td>
<td></td>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Notes and loans receivable, net</td>
<td>46,775</td>
<td>7</td>
<td>34,775</td>
</tr>
<tr>
<td>8</td>
<td>Inventories for sale or use</td>
<td></td>
<td>8</td>
<td>3,715</td>
</tr>
<tr>
<td>9</td>
<td>Prepaid expenses and deferred charges</td>
<td></td>
<td>9</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Land, buildings, and equipment; cost or other basis. Complete Part VI of Schedule U</td>
<td>61,998</td>
<td>10a</td>
<td></td>
</tr>
<tr>
<td>10b</td>
<td>Less: accumulated depreciation</td>
<td>47,354</td>
<td>10b</td>
<td>19,610</td>
</tr>
<tr>
<td>11</td>
<td>Investments - publicly traded securities</td>
<td>6,524,600</td>
<td>11</td>
<td>7,182,231</td>
</tr>
<tr>
<td>12</td>
<td>Investments - other securities. See Part IV, line 11</td>
<td></td>
<td>12</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Investments - program-related. See Part IV, line 11</td>
<td></td>
<td>13</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Intangible assets</td>
<td></td>
<td>14</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Other assets. See Part IV, line 11</td>
<td>141,703</td>
<td>15</td>
<td>165,271</td>
</tr>
<tr>
<td>16</td>
<td>Total assets. Add lines 1 through 15 (must equal line 34)</td>
<td>7,142,696</td>
<td>16</td>
<td>7,903,845</td>
</tr>
<tr>
<td>17</td>
<td>Accounts payable and accrued expenses</td>
<td>2,502</td>
<td>17</td>
<td>12,237</td>
</tr>
<tr>
<td>18</td>
<td>Grants payable</td>
<td></td>
<td>18</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Deferred revenue</td>
<td></td>
<td>19</td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>Tax-exempt bond liabilities</td>
<td></td>
<td>20</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Escrow or custodial account liability. Complete Part IV of Schedule D</td>
<td></td>
<td>21</td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L</td>
<td></td>
<td>22</td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Secured mortgages and notes payable to unrelated third parties</td>
<td></td>
<td>23</td>
<td></td>
</tr>
<tr>
<td>24</td>
<td>Unsecured notes and loans payable to unrelated third parties</td>
<td></td>
<td>24</td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D</td>
<td>2,649,694</td>
<td>25</td>
<td>3,010,539</td>
</tr>
<tr>
<td>26</td>
<td>Total liabilities. Add lines 17 through 26</td>
<td>2,735,516</td>
<td>26</td>
<td>3,090,427</td>
</tr>
<tr>
<td>27</td>
<td>Organizations that follow SFAS 117 (ASC 958), check here [X] and complete lines 27 through 29, and lines 33 and 34.</td>
<td></td>
<td>27</td>
<td></td>
</tr>
<tr>
<td>28</td>
<td>Unrestricted net assets</td>
<td></td>
<td>28</td>
<td></td>
</tr>
<tr>
<td>29</td>
<td>Temporarily restricted net assets</td>
<td>2,924,720</td>
<td>29</td>
<td>962,779</td>
</tr>
<tr>
<td>30</td>
<td>Permanently restricted net assets</td>
<td>2,078,563</td>
<td>30</td>
<td>3,877,182</td>
</tr>
<tr>
<td>31</td>
<td>Organizations that do not follow SFAS 117 (ASC 958). Check here [ ] and complete lines 31 through 34.</td>
<td></td>
<td>31</td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>Capital stock of trust principal, or current funds</td>
<td></td>
<td>32</td>
<td></td>
</tr>
<tr>
<td>33</td>
<td>Paid-in or capital surplus, or land, building, or equipment fund</td>
<td></td>
<td>33</td>
<td></td>
</tr>
<tr>
<td>34</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td></td>
<td>34</td>
<td></td>
</tr>
<tr>
<td>35</td>
<td>Total net assets or fund balances</td>
<td>4,417,180</td>
<td>35</td>
<td>4,813,418</td>
</tr>
<tr>
<td>36</td>
<td>Total liabilities and net assets/fund balances</td>
<td>7,142,596</td>
<td>36</td>
<td>7,903,845</td>
</tr>
</tbody>
</table>
### Part XI: Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI.

<table>
<thead>
<tr>
<th></th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>10</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1,714,430</td>
<td>1,372,257</td>
<td>342,173</td>
<td>4,417,180</td>
<td>391,348</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>4,813,418</td>
</tr>
</tbody>
</table>

### Part XII: Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII.

1. Accounting method used to prepare the Form 990: [ ] Cash [ ] Accrual [ ] Other

   If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a. Were the organization's financial statements compiled or reviewed by an independent accountant?

   - [ ] Yes [X] No

   If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
   - [ ] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis

2b. Were the organization's financial statements audited by an independent accountant?

   - [ ] Yes [X] No

   If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
   - [ ] Separate basis [X] Consolidated basis [ ] Both consolidated and separate basis

2c. If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

   - [ ] Yes [X] No

3a. As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

   - [ ] Yes [ ] No

3b. If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.
Part I - Reason for Public Charity Status

The organization does not have a private foundation because it is:

1. A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
3. A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
4. A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(ii). Enter the hospital's name, city, and state:

5. An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
6. A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
7. An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
8. An organization must described in section 170(b)(1)(A)(vii). (Complete Part II.)
9. An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, but subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(3). (Complete Part II.)
10. An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
11. An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 1e through 11f.

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box. Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (i) and (ii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

Provide the following information about the supported organizations:

<table>
<thead>
<tr>
<th>(i) Name of supported organization</th>
<th>(ii) EIN</th>
<th>(iii) Type of organization described on lines 1-8 above or IRC section (see instructions)</th>
<th>(iv) Is the organization listed in your governing document?</th>
<th>(v) Did you notify the organization in col. (i) of your support?</th>
<th>(vi) Is the organization in col. (i) organized in the U.S.?</th>
<th>(vii) Amount of monetary support</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

Total

LHA for Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
### Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2009</th>
<th>(b) 2010</th>
<th>(c) 2011</th>
<th>(d) 2012</th>
<th>(e) 2013</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Gifts, grants, contributions, and membership fees received. (Do not include any &quot;unusual grants.&quot; )</td>
<td>1648588</td>
<td>1464661</td>
<td>807,804</td>
<td>874,581</td>
<td>900,226</td>
<td>569,5860</td>
</tr>
<tr>
<td>2. Tax revenues levied for the organization's benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Total. Add lines 1 through 3</td>
<td>1648588</td>
<td>1464661</td>
<td>807,804</td>
<td>874,581</td>
<td>900,226</td>
<td>569,5860</td>
</tr>
<tr>
<td>5. The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 25% of the amount shown on line 11, column (f)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) 2009</td>
<td>(b) 2010</td>
<td>(c) 2011</td>
<td>(d) 2012</td>
<td>(e) 2013</td>
<td>(f) Total</td>
<td></td>
</tr>
<tr>
<td>6. Public support. Subtract lines 4 and 5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2009</th>
<th>(b) 2010</th>
<th>(c) 2011</th>
<th>(d) 2012</th>
<th>(e) 2013</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>7. Amounts from line 4</td>
<td>1648588</td>
<td>1464661</td>
<td>807,804</td>
<td>874,581</td>
<td>900,226</td>
<td>569,5860</td>
</tr>
<tr>
<td>8. Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9. Net income from unrelated business activities, whether or not the business is regularly carried on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10. Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11. Total support. Add lines 7 through 10</td>
<td>1648588</td>
<td>1464661</td>
<td>807,804</td>
<td>874,581</td>
<td>900,226</td>
<td>569,5860</td>
</tr>
<tr>
<td>12. Gross receipts from related activities, etc. (see instructions)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>6184418</td>
</tr>
<tr>
<td>13. First five years: If Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>565,601</td>
</tr>
</tbody>
</table>

### Section C. Computation of Public Support Percentage

<table>
<thead>
<tr>
<th>(a) Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))</th>
<th>(b) 2012</th>
<th>(c) 2011</th>
<th>(d) 2010</th>
<th>(e) 2009</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>14. Public support percentage from 2012 Schedule A, Part II, line 14</td>
<td>77.88%</td>
<td>77.37%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15. 33 1/3% support test - 2013. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16. 33 1/3% support test - 2012. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17a. 10% -facts-and-circumstances test - 2013. If the organization did not check a box on line 13, 16a, or 18b, and line 14 is 10% or more, and if the organization meets the &quot;facts-and-circumstances&quot; test, check this box and stop here. Explain in Part IV how the organization meets the &quot;facts-and-circumstances&quot; test. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17b. 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, 19b, or 17a, and line 15 is 10% or more, and if the organization meets the &quot;facts-and-circumstances&quot; test, check this box and stop here. Explain in Part IV how the organization meets the &quot;facts-and-circumstances&quot; test. The organization qualifies as a publicly supported organization</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18. Private foundation. If the organization did not check a box on line 13, 16a, 18b, 17a, or 17b, check this box and see instructions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Schedule A (Form 990 or 990-EZ) 2013

9361114 146892 623650 2013.05000 THE TAOS COMMUNITY FOUNDATION 623650_1
### Section A. Public Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2009</th>
<th>(b) 2010</th>
<th>(c) 2011</th>
<th>(d) 2012</th>
<th>(e) 2013</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Gross receipts from admissions, merchandise sold, or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Gross receipts from activities that are not unrelated trade or business under section 513</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Tax revenues levied for the organization's benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5. The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Total. Add lines 1 through 5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7a. Amounts included on line 1, 2, and 3 received from disqualified persons</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7b. Amounts included on line 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 12 for the year</td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>7c. Add lines 7a and 7b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8. Public support (subtract 7c from 6)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Section B. Total Support

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2008</th>
<th>(b) 2010</th>
<th>(c) 2011</th>
<th>(d) 2012</th>
<th>(e) 2013</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9. Amounts from line 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a. Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10b. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 2005</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10c. Add lines 10a, 10b, and 10c</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11. Net income from unrelated business activities not included in line 10B, whether or not the business is regularly entered on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12. Other income. Do not include gain or loss from the sale of capital assets (explain in Part IV)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13. Total support. Add lines 9, 10c, 11, and 12</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>14. First five years. If Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Section C. Computation of Public Support Percentage

- Public support percentage for 2013 (line 8, column (f)) divided by line 13, column (f) = 16% 
- Public support percentage from 2012 Schedule A, Part II, line 15 = 16%

### Section D. Computation of Investment Income Percentage

- Investment income percentage for 2013 (line 16o, column (f)) divided by line 13, column (f) = 17% 
- Investment income percentage from Schedule A, Part III, line 17 = 18%

**10a. 33 1/3% support tests - 2012.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

**10b. 33 1/3% support tests - 2012.** If the organization did not check the box on line 14 or line 19a, and line 15 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

**19. Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.
THE TAOS COMMUNITY FOUNDATION, INC.

Organization type (check one):

☑ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust, not treated as a private foundation

☐ 527 political organization

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(4) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more in money or property, from any one contributor. Complete Parts I and II.

Special Rules

☒ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. $ ____________________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).
<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Total contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>$100,000.00</td>
<td>Person: X</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash:</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>$79,896.00</td>
<td>Person: X</td>
</tr>
<tr>
<td></td>
<td></td>
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<td>Payroll:</td>
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<td></td>
<td></td>
<td>Noncash: X</td>
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<td>Noncash:</td>
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<td>Noncash:</td>
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<tr>
<td>5</td>
<td></td>
<td>$35,000.00</td>
<td>Person: X</td>
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<td></td>
<td></td>
<td>Payroll:</td>
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<td></td>
<td></td>
<td></td>
<td>Noncash:</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>$32,800.00</td>
<td>Person: X</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Payroll:</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>Noncash:</td>
</tr>
<tr>
<td>No.</td>
<td>Name, address, and ZIP + 4</td>
<td>Total contributions</td>
<td>Type of contribution</td>
</tr>
<tr>
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<tr>
<td>7</td>
<td></td>
<td>$ 31,000.</td>
<td>Person X Payroll</td>
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<td>Noncash</td>
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<td>8</td>
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<td>$ 30,250.</td>
<td>Person X Payroll</td>
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<td>Noncash</td>
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<td>9</td>
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<td>$ 30,060.</td>
<td>Person X Payroll</td>
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<td>Noncash</td>
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<td>10</td>
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<td>$ 20,700.</td>
<td>Person X Payroll</td>
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</tbody>
</table>

(Complete Part II for noncash contributions.)
<table>
<thead>
<tr>
<th>No. from Part I</th>
<th>Description of noncash property given</th>
<th>FMV (or estimate)</th>
<th>Date received</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>STOCK SHARES- FAUX, ATRIX, ODC, AKEX, MAPIX, ANFL</td>
<td>$74,343.</td>
<td>12/31/13</td>
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</tbody>
</table>
**The Taos Community Foundation, Inc.**

85-0425147

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (19) organizations that total more than $1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. Enter the total only.

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<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
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</tbody>
</table>

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transfreree

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<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
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</tbody>
</table>

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transfreree

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<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
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</tbody>
</table>

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transfreree
### Part I: Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

1. **Total number at end of year**
   - (a) Donor advised funds: 37
   - (b) Funds and other accounts: 89

2. **Aggregate contributions to (during year)**
   - 546,875

3. **Aggregate grants from (during year)**
   - 343,046

4. **Aggregate value at end of year**
   - 1,562,176

5. Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
   - Yes

6. Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?
   - Yes

### Part II: Conservation Easements

1. **Purpose(s) of conservation easements held by the organization (check all that apply):**
   - Preservation of and for public use (e.g., recreation or education)
   - Preservation of a historically important land area
   - Preservation of a certified historic structure
   - Preservation of open space

2. Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.
   - Held at the End of the Tax Year
   - 2a
   - 2b
   - 2c
   - 2d

3. **Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year**

4. **Number of states where property subject to conservation easement is located**

5. Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
   - Yes

6. **Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year**

7. **Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year**
   - $10,000

8. Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?
   - Yes

9. In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

### Part III: Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

1. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII, the text of the footnote to its financial statements that describes these items.

2. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

   - (i) Revenues included in Form 990, Part VIII, line 1
   - (ii) Assets included in Form 990, Part X

3. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
   - (i) Revenues included in Form 990, Part VIII, line 1
   - (ii) Assets included in Form 990, Part X
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3. Using the organization's acquisition, accession, and other records, check any of the following that are significant uses of its collection items (check all that apply):
   a. [ ] Public exhibition
   b. [ ] Scholarly research
   c. [ ] Preservation for future generations
   d. [ ] Loan or exchange programs
   e. [ ] Other ________

4. Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? [ ] Yes [ ] No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1. a. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? [ ] Yes [ ] No
   b. If "Yes," explain the arrangement in Part XII and complete the following table:

<table>
<thead>
<tr>
<th></th>
<th>1st</th>
<th>2nd</th>
<th>3rd</th>
<th>4th</th>
<th>5th</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amount</td>
<td></td>
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</tbody>
</table>

c. Beginning balance

d. Additions during the year

e. Distributions during the year

f. Ending balance

2. a. Did the organization include an amount on Form 990, Part X, line 21? [ ] Yes [ ] No
   b. If "Yes," explain the arrangement in Part XII. Check here if the explanation has been provided in Part XIII.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

1. a. Beginning of year balance
   b. Contributions
   c. Net investment earnings, gains, and losses
   d. Grants or scholarships
   e. Other expenditures for facilities and programs
   f. Administrative expenses
   g. End of year balance

<table>
<thead>
<tr>
<th>(g) Current year</th>
<th>(b) Prior year</th>
<th>(c) Two years back</th>
<th>(d) Three years back</th>
<th>(e) Four years back</th>
</tr>
</thead>
<tbody>
<tr>
<td>$7,025,479</td>
<td>$6,119,433</td>
<td>$4,647,569</td>
<td>$5,703,922</td>
<td>$4,048,854</td>
</tr>
</tbody>
</table>

2. Provide the estimated percentage of the current year end balance (line 1g), column (d), held set:
   a. Board designated or quasi-endowment [ ] 95.0% [ ] 95%
   b. Permanent endowment [ ] 5.00 [ ] 5%
   c. Temporarily restricted endowment [ ] 5.00 [ ] 5%

   The percentages in lines 2a, 2b, and 2c should equal 100%.

3. a. Are these endowment funds not in the possession of the organization that are held and administered for the organization by:
   (i) Unrelated organizations [ ] 2=0 [ ] X
   (ii) Related organizations [ ] 3≠0 [ ] X
   b. If "Yes" to 3a(i), are the related organizations listed as required on Schedule R? [ ] Yes [ ] No

4. Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

<table>
<thead>
<tr>
<th>Description of property</th>
<th>(a) Cost or other basis (investment)</th>
<th>(b) Cost or other basis (other)</th>
<th>(c) Accumulated depreciation</th>
<th>(d) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Land</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1b Buildings</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1c Leasehold improvements</td>
<td>10,723</td>
<td>4,155</td>
<td>6,568</td>
<td></td>
</tr>
<tr>
<td>1d Equipment</td>
<td>51,275</td>
<td>43,199</td>
<td>8,076</td>
<td></td>
</tr>
<tr>
<td>1e Other</td>
<td></td>
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</tr>
</tbody>
</table>

Total: Add lines 1a through 1e, columns (a) and equal Form 990, Part X, column (f), line 10.6. 

| Total Add lines 1a through 1e, columns (a) and equal Form 990, Part X, column (f), line 10.6. | 14,544 |

Schedule D (Form 990) 2013
**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

<table>
<thead>
<tr>
<th>(a) Description of security or category (including name of security)</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Financial derivatives</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Other held equity interests</td>
<td></td>
<td></td>
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<tr>
<td>(3) Other</td>
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</table>

Total (Col. (c) must equal Form 990, Part X, col. (B) line 12)

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

<table>
<thead>
<tr>
<th>(a) Description of investment</th>
<th>(b) Book value</th>
<th>(c) Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
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</table>

Total (Col. (c) must equal Form 990, Part X, col. (B) line 13)

**Part IX Other Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

<table>
<thead>
<tr>
<th>(a) Description</th>
<th>(b) Book value</th>
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<tbody>
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<td>(1)</td>
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</table>

Total (Columns (b) must equal Form 990, Part X, col. (B) line 15)

**Part X Other Liabilities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. Description of liability | Book value
<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Federal income taxes</td>
<td></td>
</tr>
<tr>
<td>FUNDS HELD AS AGENCY ENDOWMENTS</td>
<td>2,845,368</td>
</tr>
<tr>
<td>DEFERRED COMPENSATION</td>
<td>165,271</td>
</tr>
</tbody>
</table>

Total (Column (b) must equal Form 990, Part X, col. (B) line 25) 3,010,639

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnotes to the organization's financial statements that report the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XII [X]
### Part XI - Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1. Total revenue, gains, and other support per audited financial statements

2. Amounts included on line 1 but not on Form 990, Part VIII, line 12:
   a. Net realized gains on investments
   b. Donated services and use of facilities
   c. Recoveries of prior year grants
   d. Other (Describe in Part XIII)
   e. Add lines 2a through 2d

3. Subtract line 2e from line 1

4. Amounts included on Form 990, Part VIII, line 12, but not on line 1:
   a. Investment expenses not included on Form 990, Part VIII, line 7b
   b. Other (Describe in Part XIII)
   c. Add lines 4a and 4b

5. Total revenue. Add lines 3 and 4c. This must equal Form 990, Part I, line 12a.

### Part XII - Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

1. Total expenses and losses per audited financial statements

2. Amounts included on line 1 but not on Form 990, Part IX, line 25:
   a. Donated services and use of facilities
   b. Prior year adjustments
   c. Other leases
   d. Other (Describe in Part XII)
   e. Add lines 2a through 2d

3. Subtract line 2e from line 1

4. Amounts included on Form 990, Part IX, line 25, but not on line 1:
   a. Investment expenses not included on Form 990, Part VIII, line 7b
   b. Other (Describe in Part XIII)
   c. Add lines 4a and 4b

5. Total expenses. Add lines 3 and 4c. This must equal Form 990, Part I, line 18.

### Part XIII - Supplementary Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 2a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2a and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

---

**PART V, LINE 4**

The intent of the endowed funds is to create and build a permanent financial reserve, the earnings from which can be used for charitable purposes.

**PART X, LINE 2**

The Foundation recognizes the tax benefit from uncertain tax positions only if it is more likely than not that the tax positions will be sustained on examination by the tax authorities, based on the technical merits of the position. Any such tax benefit is measured based on the largest benefit that has a greater than 50% likelihood of being realized upon ultimate settlement. The Foundation had no unrecognized tax benefits.
AT JUNE 30, 2014 OR 2013. THE FOUNDATION FILES AN EXEMPT ORGANIZATION 
RETURN WITH THE INTERNAL REVENUE SERVICE (IRS). THE FOUNDATION HAD NO 
taxable unrelated business income for the years ended June 30, 2014 and 
2013. Accordingly, a provision for income taxes has not been established 
in the accompanying financial statements. The foundation is no longer 
subject to income tax examinations by the IRS for tax years through June 
30, 2010.
**Supplemental Information Regarding Fundraising or Gaming Activities**

**The Taos Community Foundation, Inc.**

**PART I: Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17, "Other fundraising activities." Form 990-EZ filers are not required to complete this part.

1. Indicate whether the organization raised funds through any of the following activities. Check all that apply:
   - [ ] Mail solicitations
   - [ ] Internet and email solicitations
   - [ ] Phone solicitations
   - [ ] In-person solicitations
   - [ ] Solicitation of non-government grants
   - [ ] Solicitation of government grants
   - [ ] Special fundraising events

2. Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? [ ] Yes [ ] No

   a. If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

<table>
<thead>
<tr>
<th>(i) Name and address of individual or entity (fundraiser)</th>
<th>(ii) Activity</th>
<th>(iii) Are fundraiser and officer or director of organization?</th>
<th>(iv) Gross receipts from activity</th>
<th>(v) Amount paid to (or retained by) fundraiser listed in col. (i)</th>
<th>(vi) Amount paid to (or retained by) organization</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

3. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

---

LHA: For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ

Schedule G (Form 990 or 990-EZ) 2013
### Part II: Fundraising Events

<table>
<thead>
<tr>
<th>Event</th>
<th>Ridge-A-Thon</th>
<th>Buckaroo Ball</th>
<th>Other Events</th>
<th>Total Events</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Event #1:</td>
<td>Gross receipts</td>
<td>30,951</td>
<td>21,855</td>
<td>20,601</td>
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<td>(b) Event #2:</td>
<td>Gross receipts</td>
<td>30,951</td>
<td>5,185</td>
<td>16,941</td>
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<td>(c) Other events</td>
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<td>(d) Total events</td>
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**Direct Expenses**

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Cash prizes</td>
<td>16,670</td>
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<tr>
<td>Noncash prizes</td>
<td>3,660</td>
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<tr>
<td>Rent/facility costs</td>
<td></td>
</tr>
<tr>
<td>Food and beverages</td>
<td>2,524</td>
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<td>Entertainment</td>
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</table>

**Part III: Gaming**

<table>
<thead>
<tr>
<th>Revenue</th>
<th>(a) Bingo</th>
<th>(b) Pull tabs/Instant bingo/Progressive Bingo</th>
<th>(c) Other gambling</th>
<th>(d) Total gaming (add col. (a) through col. (c))</th>
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</thead>
<tbody>
<tr>
<td>Gross revenue</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Cash prizes</td>
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<tr>
<td>Noncash prizes</td>
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<tr>
<td>Rent/facility costs</td>
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<tr>
<td>Other direct expenses</td>
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**Volunteer Labor**

<table>
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<tr>
<th>Yes</th>
<th>%</th>
<th>Yes</th>
<th>%</th>
<th>Yes</th>
<th>%</th>
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<tbody>
<tr>
<td>No</td>
<td></td>
<td>No</td>
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<td>No</td>
<td></td>
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</tbody>
</table>

**Direct Expense Summary**

- Add lines 2 through 9 in column (d) | 37,487 |
- Subtract line 3 from line 1, column (d) |

**Note:** Enter the state(s) in which the organization operates gambling activities:

- a. Is the organization licensed to operate gambling activities in each of these states? Yes No
- b. If "No," explain:

**Note:** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No
- b. If "Yes," explain:
Schedule G (Form 990 or 990-EZ) 2013 THE TAOS COMMUNITY FOUNDATION, INC. 85-0425147 Page 3

11. Does the organization operate gaming activities with nonmembers? □ Yes □ No

12. Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? □ Yes □ No

13. Indicate the percentage of gaming activity operated in:
   a. The organization's facility
   b. An outside facility

   13a. %
   13b. %

14. Enter the name and address of the person who prepares the organization's gaming/special events books and records:

   Name ►

   Address ►

15a. Does the organization have a contract with a third party from whom the organization receives gaming revenue? □ Yes □ No

   b. If "Yes," enter the amount of gaming revenue received by the organization ► $ and the amount of gaming revenue retained by the third party ► $.

   a. If "Yes," enter name and address of the third party:

       Name ►

       Address ►

16. Gaming manager information:

   Name ►

   Gaming manager compensation ► $

   Description of services provided ►

   □ Director/officer □ Employee □ ... Independent contractor

17. Mandatory distributions:

   a. Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? □ Yes □ No

   b. Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► $

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, column (f), and (h); and Part III, line 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete the part to provide any additional information (see instructions).
### Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

Attach to Form 990

Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

#### Part I General Information on Grants and Assistance

1. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  
   - Yes [x]  
   - No [ ]

2. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

#### Part II Grants and Other Assistance to Governments and Organizations in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $6,000. Part II can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th>(a) Name and address of organization or government</th>
<th>(b) EIN</th>
<th>(c) IRC section if applicable</th>
<th>(d) Amount of cash grant</th>
<th>(e) Amount of non-cash assistance</th>
<th>(f) Method of valuation (book, FMV, appraisal, other)</th>
<th>(g) Description of non-cash assistance</th>
<th>(h) Purpose of grant or assistance</th>
</tr>
</thead>
</table>
| AIG HANDS VOLUNDEERS  
6 COUNTY RD, SUITE 6  
MATTAPISSETT, MA 02739 | 23-3414952 | 501 (c)(3) | 5,000.00 | 0.00 | CORE SUPPORT GRANT | CORE SUPPORT GRANT | CORE SUPPORT GRANT |
| BIG BROTHERS BIG SISTERS OF  
NORTHERN NEW MEXICO - 1233 SOUTH  
ST, FRANCIS DR. - SANTA Fe, NM  
87505 | 85-0276498 | 501 (c)(3) | 10,356.00 | 0.00 | CORE SUPPORT GRANT | CORE SUPPORT GRANT | CORE SUPPORT GRANT |
| BRIDGES PROJECT FOR EDUCATION  
PO BOX 308  
TAOS, NM 87571 | 85-0483442 | 501 (c)(3) | 10,356.00 | 0.00 | CORE SUPPORT GRANT | CORE SUPPORT GRANT | CORE SUPPORT GRANT |
| CENTER FOR EDUCATION AND STUDY OF  
DIVERSITY NOBLE - 1111 PLAZA DEL  
Norte - Española, NM 87532 | 85-0285504 | 501 (c)(3) | 75,000.00 | 0.00 | BUILDING A LEARNING COMMUNITY AT MESA Vista  
CONSOLIDATED SCHOOL DISTRICT | BUILDING A LEARNING COMMUNITY AT MESA Vista  
CONSOLIDATED SCHOOL DISTRICT | BUILDING A LEARNING COMMUNITY AT MESA Vista  
CONSOLIDATED SCHOOL DISTRICT |
| COMMUNITY AGAINST VIOLENCE  
PO BOX 169  
TAOS, NM 87571 | 85-0485504 | 501 (c)(3) | 5,000.00 | 0.00 | CORE SUPPORT GRANT | CORE SUPPORT GRANT | CORE SUPPORT GRANT |
| DRAMATREY PROJECT  
PO BOX 1677  
TAOS, NM 87571 | 85-0483470 | 501 (c)(3) | 5,000.00 | 0.00 | CORE SUPPORT GRANT | CORE SUPPORT GRANT | CORE SUPPORT GRANT |

2. Enter total number of section 501(c)(3) and government organizations listed in the line 1 table: 25.

3. Enter total number of other organizations listed in the line 1 table: 1.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2013)
<table>
<thead>
<tr>
<th>(a) Name and address of organization or government</th>
<th>(b) EIN</th>
<th>(c) IRC section if applicable</th>
<th>(d) Amount of cash grant</th>
<th>(e) Amount of non-cash assistance</th>
<th>(f) Method of valuation (book, FMV, appraisal, other)</th>
<th>(g) Description of non-cash assistance</th>
<th>(h) Purpose of grant or assistance</th>
</tr>
</thead>
<tbody>
<tr>
<td>EQUINE SPIRIT SANCTUARY</td>
<td>20-1373965</td>
<td>501 (c ) 3</td>
<td>14,993</td>
<td>0</td>
<td></td>
<td>CORE SUPPORT GRANTS</td>
<td></td>
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<tr>
<td>13 CAN CARRION RD, RANCHOS DE TAOS, NM 87557</td>
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<td></td>
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<tr>
<td>FRIENDS OF ANANEI CHARTER SCHOOL</td>
<td>20-3888026</td>
<td>501 (c ) 3</td>
<td>10,000</td>
<td>0</td>
<td></td>
<td>GRANT FOR NEW SCHOOL BUILDING FUND</td>
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<tr>
<td>PO BOX 1109, AL. PRADO, NM 87529</td>
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<td>85-0374114</td>
<td>501 (c ) 3</td>
<td>10,000</td>
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<td>2 GRANTS FOR GIRLS CIRCLE PROJECT AT TAOS MIDDLE SCHOOL</td>
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<td>PO BOX 913, TAOS, NM 87571</td>
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<td>UMM FOUNDATION (UNM MUSEUM OF ART) - 238 LECOUNX ST, - TAOS, NM 87571</td>
<td>85-0275408</td>
<td>501 (c ) 3</td>
<td>5,000</td>
<td>0</td>
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<td>501 (c ) 3</td>
<td>25,000</td>
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<td>ENTRY DOCUMENTARY ON</td>
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<tr>
<td>2800 CENTRAL SE, SUITE 122, ALBUQUERQUE, NM 87106</td>
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<tr>
<td>Name and address of organization or government</td>
<td>EIN</td>
<td>IRC section if applicable</td>
<td>Amount of cash grant</td>
<td>Amount of non-cash assistance</td>
<td>Method of valuation (book, FMV, appraisal, other)</td>
<td>Description of non-cash assistance</td>
<td>Purpose of grant of assistance</td>
</tr>
<tr>
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<td>RED WILLOW CHAPTER</td>
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<td>2 GRANTS FOR CORE SUPPORT AND AN ARTS/ENVIRONMENTAL GRANT</td>
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<td>CORE SUPPORT FOR YOUTH SUMMER PROGRAM</td>
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<td>ARROYO ARCO, NM 87514</td>
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<td>SANTA FE COMMUNITY FOUNDATION</td>
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<td>SUPPORT OF THE 2014 GIVE SANTA FE STATEWIDE EVENT</td>
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<td>SANTA FE, NM 87500</td>
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<td>2 GRANTS FOR CORE SUPPORT AGENCY MENT LEADERSHIP ORGANIZATION</td>
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<tr>
<td>PO BOX 3076</td>
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<td>501 (C ) 3</td>
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<tr>
<td>TAOS SCHOOL OF MUSIC, INC.</td>
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<td>PO BOX 2610</td>
<td>85-0812258</td>
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<td>TEAM PRIDE</td>
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<td>2ND YEAR SUPPORT FOR SEPTEMBER LEADERSHIP PROGRAM</td>
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<td>1657 FULTON ST, FA</td>
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<td>SAN FRANCISCO, CA 94117</td>
<td>85-11279820</td>
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<tr>
<td>(a) Name and address of organization or government</td>
<td>(b) EIN</td>
<td>(c) IRC section</td>
<td>(d) Amount of cash grant</td>
<td>(e) Amount of non-cash assistance</td>
<td>(f) Method of valuation</td>
<td>(g) Description of non-cash assistance</td>
<td>(h) Purpose of grant or assistance</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>--------</td>
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</tr>
<tr>
<td>UNM FOUNDATION (ADULT LEARNING CENTER - TAOS) 1197 COUNTY RD 110 - RANCHOS DE TAOS, NM 87577</td>
<td>85-2275400</td>
<td>501 (c) 3</td>
<td>16,251.00</td>
<td>0.00</td>
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<td>A GRANTS FOR THE UNM ADULT LEARNING CENTER AND A FINANCIAL LITERACY WORKSHOP</td>
</tr>
<tr>
<td>YOUTH EMERGENCY</td>
<td>85-0397300</td>
<td>501 (c) 3</td>
<td>10,000.00</td>
<td>0.00</td>
<td></td>
<td></td>
<td>FOSTER CARE SUPPORT PROJECT</td>
</tr>
</tbody>
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<p>| | | | | | | | |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |</p>
<table>
<thead>
<tr>
<th>Type of grant or assistance</th>
<th>Number of recipients</th>
<th>Amount of cash grant</th>
<th>Amount of non-cash assistance</th>
<th>Method of valuation</th>
<th>Description of non-cash assistance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scholarships</td>
<td>9</td>
<td>33,500</td>
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<tr>
<td>Teacher Grants</td>
<td>66</td>
<td>12,772</td>
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</tbody>
</table>

**Part IV** Supplemental Information: Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

**PART I, LINE 2:**

GRANTS OF $1,000 OR MORE TO INDIVIDUALS OR ORGANIZATIONS ARE

REQUIRED TO HAVE A SITE VISIT AND A FINAL GRANT REPORT SUBMITTED, WHICH IS

A STANDARD REPORT TEMPLATE. THE GRANTS OFFICER MAY REQUEST A SITE VISIT AT

OTHER TIMES, DEPENDING ON PARTICULARS OF THE AGENCIES (I.E. CHANGES IN

LEADERSHIP, CONCERNS OF THE AGENCY'S FISCAL HEALTH, GRANTS TO A NEW AGENCY,

OR IF CONCERNS ARISE IN THE COMMUNITY THAT GRANT-FUNDED SERVICES ARE NOT

BEING ADMINISTERED). IN ALL AWARDS TO GRANTEES, A FINAL GRANT REPORT DATE IS

ESTABLISHED AS THE AGENCY IS NOTIFIED THAT A SITE VISIT MAY BE REQUESTED.
THIS IS ALSO OUTLINED IN GRANT AGREEMENTS THAT GRANTEES ARE REQUIRED TO SUBMIT.
## Noncash Contributions

**THE TAOS COMMUNITY FOUNDATION, INC.**

**SCHEDULE M (Form 990)**

**2013**

**Employer identification number**

85-0425147

### Part I: Types of Property

<table>
<thead>
<tr>
<th>(a) Check if applicable</th>
<th>(b) Number of contributions or items contributed</th>
<th>(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g</th>
<th>(d) Method of determining noncash contribution amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Art - Works of art</td>
<td>X</td>
<td>10</td>
<td>291. FAIR MARKET VALUE</td>
</tr>
<tr>
<td>2 Art - Historical treasures</td>
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<tr>
<td>3 Art - Fractional interests</td>
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<tr>
<td>4 Books and publications</td>
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<tr>
<td>5 Clothing and household goods</td>
<td>X</td>
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<td>541. FAIR MARKET VALUE</td>
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<tr>
<td>6 Cars and other vehicles</td>
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<td>7 Boats and planes</td>
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<tr>
<td>8 Intellectual property</td>
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<tr>
<td>9 Securities - Publicly traded</td>
<td>X</td>
<td>2</td>
<td>78,394. FAIR MARKET VALUE</td>
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<tr>
<td>10 Securities - Closely held stock</td>
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<tr>
<td>11 Securities - Partnership, LLC, or trust interests</td>
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<tr>
<td>12 Securities - Miscellaneous</td>
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<tr>
<td>13 Qualified conservation contribution - Historic structures</td>
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<tr>
<td>14 Qualified conservation contribution - Other</td>
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<tr>
<td>15 Real estate - Residential</td>
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<tr>
<td>16 Real estate - Commercial</td>
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<tr>
<td>17 Real estate - Other</td>
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<tr>
<td>18 Collectibles</td>
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<td>19 Food inventory</td>
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<tr>
<td>20 Drugs and medical supplies</td>
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<tr>
<td>21 Taxidermy</td>
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<tr>
<td>22 Historical artifacts</td>
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<tr>
<td>23 Scientific specimens</td>
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<tr>
<td>24 Archaeological artifacts</td>
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<tr>
<td>25 Other (FURNITURE)</td>
<td>X</td>
<td>7</td>
<td>1,151. FAIR MARKET VALUE</td>
</tr>
<tr>
<td>26 Other (MISCELLANEOUS)</td>
<td>X</td>
<td>85</td>
<td>1,007. FAIR MARKET VALUE</td>
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<tr>
<td>27 Other</td>
<td></td>
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<tr>
<td>28 Other</td>
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</tbody>
</table>

#### Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donor Acknowledgement

29

#### During the year, did the organization receive by contribution any property reported in Part I, lines 1 - 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

Yes No

30a

**b** If "Yes," describe the arrangement in Part II.

30b

#### Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

Yes No

31

#### Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

Yes No

32a

**b** If "Yes," describe in Part II.

32b

#### If the organization did not report an amount in column (c) for a type of property for which column (k) is checked, describe in Part II.

33
SCHEDULE M, LINE 32B:

ART RECEIVED BY DONATION IS HELD ON CONSIGNMENT IN GALLERIES.
Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

Name of the organization
THE TAOS COMMUNITY FOUNDATION, INC.

Employer identification number
85-0425147

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

SERVE.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

COMMUNITY, AND PROVIDING LEADERSHIP FOR KEY COMMUNITY INITIATIVES.

30,000 PEOPLE SERVED.

FORM 990, PART VI, SECTION B, LINE 11:

THE FORM 990 IS MADE AVAILABLE TO THE ORGANIZATION'S GOVERNING BODY FOR REVIEW. IN ADDITION, THE TREASURER AND THE FINANCE COMMITTEE REVIEW THE FORM 990 BEFORE FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

OFFICERS, DIRECTORS, AND KEY EMPLOYEES ARE REQUIRED TO DISCLOSE ANY CONFLICTS ANNUALLY AND THE DISCLOSURES ARE CONFIRMED ANNUALLY. ANY BOARD MEMBER WITH A CONFLICT IS NOT ALLOWED TO VOTE ON THE TRANSACTION.

FORM 990, PART VI, SECTION B, LINE 15:

IN DETERMINING COMPENSATION FOR OFFICERS AND KEY EMPLOYEES, AN INDEPENDENT REVIEW WITH COMPARABILITY DATA IS PERFORMED AND THE PROCESS IS DOCUMENTED. THE PROCESS HAS NOT CHANGED SINCE THE PRIOR YEAR AND WAS LAST COMPLETED IN 2013.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES IT GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC ON
REQUEST. THE FOUNDATION'S FORM 990 AND FINANCIAL STATEMENTS ARE ALSO AVAILABLE ON THE ORGANIZATIONS WEBSITE.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

BOOK TAX DIFFERENCE AGENCY FUND ADJUSTMENT -337,283.
### Part I: Identification of Deregarded Entities

<table>
<thead>
<tr>
<th>Name, address, and EIN if applicable of disregarded entity</th>
<th>Primary activity</th>
<th>Legal domicile (state or foreign country)</th>
<th>Total income</th>
<th>End-of-year assets</th>
<th>Direct controlling entity</th>
</tr>
</thead>
<tbody>
<tr>
<td>TAOS FOUNDATION FOR PROPERTY GIFTS, INC. - REAL ESTATE GIFTS FOR THE 17-0396246, PO BOX 1526, TAOS, NM 87571</td>
<td>TO ACCEPT AND LIQUIDATE</td>
<td>NEW MEXICO</td>
<td>0</td>
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</tr>
</tbody>
</table>

### Part II: Identification of Related Tax-Exempt Organizations

<table>
<thead>
<tr>
<th>Name, address, and EIN of related organization</th>
<th>Primary activity</th>
<th>Legal domicile (state or foreign country)</th>
<th>Exempt Code section</th>
<th>Public charity status if section 501(c)(3)</th>
<th>Direct controlling entity</th>
<th>Section 527(c)(4)(B) contract entity</th>
</tr>
</thead>
<tbody>
<tr>
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<td>Yes</td>
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</tbody>
</table>

For Paperwork Reduction Act Notice, see the instructions for Form 990.
### Part III: Identification of Related Organizations Taxable as a Partnership

**Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.**

<table>
<thead>
<tr>
<th>(a) Name, address, and EIN of related organization</th>
<th>(b) Primary activity</th>
<th>(c) Legal status (state or foreign)</th>
<th>(d) Direct controlling entity</th>
<th>(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)</th>
<th>(f) Share of total income</th>
<th>(g) Share of end-of-year assets</th>
<th>(h) Incorporation abolished?</th>
<th>(i) Code VUBI amount in box 20 of Schedule K-1 (form 1065)</th>
<th>(j) Ownership percentage</th>
<th>(k) Percentage ownership</th>
</tr>
</thead>
</table>

### Part IV: Identification of Related Organizations Taxable as a Corporation or Trust

**Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.**

<table>
<thead>
<tr>
<th>(a) Name, address, and EIN of related organization</th>
<th>(b) Primary activity</th>
<th>(c) Legal status (state or foreign)</th>
<th>(d) Direct controlling entity</th>
<th>(e) Type of entity (C-corp, S-corp, or trust)</th>
<th>(f) Share of total income</th>
<th>(g) Share of end-of-year assets</th>
<th>(h) Percentage ownership</th>
<th>(i) Ownership percentage</th>
</tr>
</thead>
</table>

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322160 06-12-13

42
Part V  Transactions With Related Organizations  Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
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</tbody>
</table>

1. During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts IV-V?
   a. Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity
   b. Gift, grant, or capital contribution to related organization(s)
   c. Gift, grant, or capital contribution from related organization(s)
   d. Loans or loan guarantees to or for related organizations
   e. Loans or loan guarantees by related organization(s)
   f. Dividends from related organization(s)
   g. Sale of assets to related organization(s)
   h. Purchase of assets from related organization(s)
   i. Exchange of assets with related organization(s)
   j. Lease of facilities, equipment, or other assets to related organization(s)
   k. Performance of services or membership or fundraising solicitations for related organization(s)
   l. Performance of services or membership or fundraising solicitations by related organization(s)
   m. Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
   o. Sharing of paid employees with related organization(s)
   p. Reimbursement paid to related organization(s) for expenses
   q. Reimbursement paid by related organization(s) for expenses
   r. Other transfer of cash or property to related organization(s)
   s. Other transfer of cash or property from related organization(s)

2. If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
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(4)  
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Schedule R (Form 990) 2013
<table>
<thead>
<tr>
<th>(a) Name, address, and EIN of entity</th>
<th>(b) Primary activity</th>
<th>(c) Legal domicile (state or foreign country)</th>
<th>(d) Predominant income (related, unrelated, excluded from tax under section 512-514)</th>
<th>(e) Total income</th>
<th>(f) Share of total income</th>
<th>(g) Share of end-of-year assets</th>
<th>(h) Exempt status</th>
<th>(i) Cdie V-UEI amount in box 20 of Schedule K-1(1993)</th>
<th>(j) General agreement relieved?</th>
<th>(k) Percentage ownership</th>
</tr>
</thead>
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